

HDFC Bank Ltd. 2nd Floor, JTN Anukampa Near Panch Batti, Adjoining Raj Mandir Cinema Hall Bhagwandas Road, Jaipur, Rajasthan - 30200

## Consent from Escrow Banks and the Banker to the Offer

Date: January 03, 2023

To,
The Board of Directors
Global Surfaces Limited
PA-10-006 Engineering and Related Indus SEZ,
Mahindra World City Teh- Sanganer, Jaipur, Rajasthan 302037

Dear Sir(s),

Sub: Proposed Public Issue of equity shares of face value Rs. 10 each ("Equity Shares") by Global Surfaces Limited ("Company") (referred to as "the Offer").

We, the undersigned, do hereby consent to act as an [escrow bank and banker to the Offer and as refund banker to the Offer. We also provide our consent for our name to be inserted as an 'Escrow Collection Bank' and 'Banker to the Offer' and 'Refund Bank' in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed with the Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares of the Company are proposed to be listed ("Stock Exchanges") and the Registrar of Companies, Rajasthan ("RoC"), or any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

Name: HDFC Bank Limited

Address: HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East) Mumbai- 400042,

Maharashtra, India

Contact person: Siddharth Jadhav, Eric Bacha, Sachin Gawade, Vikas Raha

Telephone number: +91 22 30752927/28/2914

Fax number: +91 22 25799801

E-mailID:,Siddharth.Jadhav@hdfcbank.com,,eric.bacha@hdfcbank.com,

vikas.rahate@hdfcbank.com, Sachin.gawade@hdfcbank.com

Website: www.hdfcbank.com

SEBI registration number: INBI00000063

CIN: L65920MH1994PLC080618

We confirm that we are registered with SEBI as a [To be inserted as appropriate] and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal. A copy of our registration certificate and declaration regarding our registration with SEBI in the required format is enclosed as **Annexure A**.



egistered Address: HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, India. Website: https://www.hdfcbank.com CIN:L65920MH1994PLC0806



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## Annexure A

Date: January 03, 2023

## TO WHOMSOEVER IT MAY CONCERN

Sub: Proposed public issue (the "Offer") of equity shares of Rs. 10 each (the "Equity Shares") of Global Surfaces Limited (the "Company")

S. No.	Particulars	Details
1.	Registration Number	INBI0000063
2.	Date of registration/ date of last renewal of registration/ date of application for renewal of registration	January 31, 2013
3.	Date of expiry of registration	Permanent Registration
4.	Details of any communication from SEBI prohibiting from acting as an intermediary	Not Applicable
5.	Details of any pending inquiry/ investigation being conducted by SEBI	Not Applicable
6.	Details of any penalty imposed by SEBI	Not Applicable

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Offer of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication, the information stated in this certificate should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This certificate may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company in relation to the Offer.

For HDFC Bank Limited

Name: Saurabh Mahesh Wari

Designation: Relationship Manager



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We confirm that we will immediately inform the Company and the Book Running Lead Manager, appointed as such for the purpose of the Offer, of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

We further confirm that the above information in relation to us is true and correct.

This letter may be relied on by the Company, the Book Running Lead Manager and the legal advisors in relation to the Offer. We also authorize you to deliver this letter of consent to the SEBI, Stock Exchanges and the RoC, or any other governmental or regulatory authority as may be required by law.

Yours faithfully,

For HDFC Bank Limited

Name: Saurabh Maheshwari

Designation: Relationship Manager

Cc to:

**Unistone Capital Private Limited** 

A/305, Dynasty Business Park, Andheri Kurla Road, Andheri East, Mumbai – 400 059, Maharashtra

(Unistone Capital Private Limited referred to as the "Book Running Lead Manager" or "BRLM")

Place: Jaipur

Encl.: As above